

CTS User Manual

Master List

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Table of Contents

Introduction	3
Chapter 1 – CTS401 Master Facility List	3
Adding A New Location To The Master Facility List	3
Editing A Location From The Master Facility List	6
Print Master List Facility Report	9
Deleting A Location From The Master Facility List	9
Chapter 2 – CTS402 Master Hazard List	10
Adding A New Hazard To The Master Hazard List	10
Editing A Hazard From The Master Hazard List	15
Print Master Hazard List Report	16
Deleting A Hazard From The Master Hazard List	17
Chapter 3 – CTS403 Master Personnel List	17
Adding A New Person To The Master Personnel List	17
Editing A Person In The Master Personnel List	20
Print Master Personnel List Report	21
Deleting A Person From The Master Personnel List	22
Chapter 4 – CTS407 Master Organization ID List	23
Adding A New Organization To The Master Organization ID List	23
Editing An Existing Organization In The Master Organization ID List	24
Print Master Organization ID List Report	25
Deleting An Organization From The Master Organization ID List	25

Introduction

The CTS Master List program provides a user-friendly toolbox to record, manage, and report information involving company personnel and operations. Having fast, easy, and secure access to master list records at your fingertips ensures your company will save valuable time and resources.

Chapter 1 – CTS401 Master Facility List

Adding A New Location To The Master Facility List

Main Menu Metrics 📀 Portal 📀 Exposure Assessment 📀 IH Pro	rograms 📀 JHA 🔄 Checklist 📀 Medical Surveilland	e 🖂 Injury-Ill	ness 🕑 HMIS 😔 EDR 🤆	👻 Toolkit 🕑 Master Lists 📀 🗸	
Home 🏠				FAQ	
What Would You Like To Do					
Click on Choice	Feature	Menu			
Review and load HR information through an HR interface	CTS327	Master Lists			
Create or edit a new person in the master personnel list	CTS403	Master Lists			
Master List Entry and Edit					
CTS401: Master Facility List	CTS401: Master Facility List CTS402: Master Hazard List CTS403: Master Personnel List				
Create or edit a new location in the master facility list	Master Hazard List		Create or edit a new person in the master	personnel list	
CTS404: Master Unit List Master Unit List	CTS405: Master Code Table Master Code Table	Ľ	CTS407: Master Organization ID List Master Organization ID List	st 🕑	

Click CTS401: Master Facility List button.

Click Create New Location button.

Create New Location Select Existing Location to Edit Keys Report	CTSMLIST / CTS401: Mas	ster Facility List						
	Create New Location	Select Existing Location to Edit Edit K	ieys Report					Delete
< <tr> Selected Item Location Detail Description Contacts Other Next > Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected Item: No Item Selected - Please Create or Select a Record Selected - Please Create or Select a Record Selected - Pl</tr>	< Previous	Selected Item	Location Detail Selected Item: N	Description o Item Selected - Please Create o	Contacts r Select a Record	Other	Next >	

Click Select Existing Location button.

CTSMLIST / CTS401: Master Facility List / Master Facility List Detail

Cancel Save and Continue			
Location			Select Existing Location
Loc-2			
Loc-3			
Usercode	(will auto-assign if not entered)	
	Consider Location Off-Normal (it will not	be hidden if you have an automated location int	erface)
	Check to Indicate Location is an IH Equipr	ment Lab Or Field Office Where Equipment is Stor	red
Site	SITE (SITE) \$	Select Site	
Company	COMPANY (COMPANY)	Select Company	
Comments or Additional Information			li.

Select a location from the list or click **New Item** button.

Open Ra	inge							
< Return V	Vithout Selection							
< New Item								
Q ~ Go Rows 100 ¢ Actions ~								
1 - 17 of 1	7							
	Location ↑=	Loc-2	Loc-3	Location Name	Location Category	Code	Site	Company
Select	AREA 1	-	-	-	OFFICE AREA	F000004	SITE	COMPANY
Select	AREA 1	BUILDING 1	-	-	OFFICE AREA	F000003	SITE	COMPANY

Enter *Location* Name, *Site*, and *Company*. Click **Save and Continue** button. Then select new item from the location list.

Create New Item Cancel Save and Continue			
	Location		
	Loc-2		
	Loc-3		
	Site	SITE (SITE) •	
	Company	COMPANY (COMPANY)	
< Return Without Selection			

From Master Facility List Detail screen, click **Save and Continue** button.

CTSMLIST / CTS401: Master Facility List / Master Facility List Detail							
Cancel Save and Continue							
Location	AREA 1		Select Existing Location				
Loc-2	BUILDING 1						
Loc-3	ROOM 1						
Usercode	(will auto-assign if not entered)						
	Consider Location Off-Normal (it will not be hidden if you have an automated location interface)						
	Check to Indicate Location is an IH Equipment Lab Or Fi	eld Office Where Equipment is Store	ed				
Site	SITE2 (SITE2)						
Company	COMP2 (COMP2)	ipany					
Comments or Additional Information							
			11.				

Editing A Location From The Master Facility List

Click Select Existing Location to Edit button.

CTS401: Maste	er Facility List						
Create New Location	Select Existing Location to Edit	Edit Keys Report					Delet
				Jump To	(Save changes be	fore you jump)	
	•	•	•	•	•		
< Previous	Selected Item	Location Detail Selec	Description ted Item: AREA 1 BUILDING 1 RC	Contacts	Other	Next >	
	Location /	REA 1 BUILDING 1 ROOM 5					
	User Code F	000009					
	Site S	ITE (use Edit keys to change data on th	ne Selected Item screen)				
	Company C	OMPANY					

Use pulldown menu to toggle between *Active Locations*, *All Locations*, or *Hazard Inventory Locations*. Click blue **Select** text to select location.

< Return W	/ithout Selection											
Active Lo	cations	•										
< All Locati Hazard In	ons ventory Location	ns	Go	Rows	100 \$ Acti	ions ~						
1 - 18 of 18	3											
	Location ↑=	Loc-2	Loc-3	Code	Location Name	Location Category	Site	Company	Off-Normal	Hidden	Exclude From 594	
Select	AREA 1	-	-	F000004		OFFICE AREA	SITE	COMPANY			-	
Select	AREA 1	BUILDING 1	-	F000003		OFFICE AREA	SITE	COMPANY			-	
Click Next button.												
CTSMLIST / CTS401:	Master Fac	ility List										
Create New L	ocation Select E	existing Location to E	dit Edit Keys	Report]							De
								Jump To	 (Save 	changes befo	rre you jump)	_
< Previo	ous	Selecto	ed Item	Locati	on Detail Selected Ite	Description em: AREA 1 BUILDING 1 ROO	0 9M 1	Contacts	Other		Next >	
		Locat	tion AREA 1 BUIL	DING 1 ROOM 1								
		User Ci	ode F000002	(una Estis Irora	to shanno data an th- C-t	stud from eccom)						
		Comp	site SITE any COMPANY	use Edit Keys	to change data on the Seler	teo nen screen)						

Use pulldown menu to select **Location Category**. Click **Save** button.

CTSMLIST / CTS401: Mast	er Facility List						
Create New Location	Select Existing Location to Edit Edit Keys	Report					Delete
				Jump To	(Save changes b	pefore you jump)	
< Previous	Selected Item	Location Detail	Description	Contacts	Other	Save >	
		Locati	on Detail: AREA 1 BUILDING 1 RO	DOM 1			
	Location Category OFFICE AREA	• S e	ect Location Category				

Enter text in *Location Name* and *Description and Comments* text fields. Click **Save** button.

CTS401: Mast	er Facility List					
Create New Location	Select Existing Location to Edit Edit Key	s Report				Delet
				Jump To	(Save changes be	efore you jump)
	Ø	Ø	•	•	•	
< Previous	Selected Item	Location Detail Descriptio	Description	Contacts	Other	Save >
	Location Name					
	Description and Comments					
					lh.	

To add a contact to the location, click **Add Contact** button.



Use pulldown menu to select Contact Role. Click Select Person button.

CTSMLIST / CTS401: Master Facility List / Facility Role and Contact					
Cancel Save and Continue					
c	Contact Role Contact	ESH POINT OF CONTACT	Select Person	Select Role	

Click blue **Select** text to select a contact. Click **Save and Continue** button.

CTSMLIST / CTS401: Ma Facility Role a	ster Facility List / nd Contact				
Cancel Save and	Continue				
	Contact Role Contact	ESH POINT OF CONTACT	Select Ro Select Person	IHPEEREVIEW, PETE	R
Click Save b	utton.				
< Previous	Selected Item Locati	on Detail Descript Roles and Contacts: AREA 1	on Contacts	o • (Save changes befor Other	e you jump) Save >
	Add Contact Edit Role Edit	Contact Badge IHPEEREVIEW, PETER PRVWBADGE	Edit Email Email Hspeer@fake.Mail.	Delete Checked	

On **Other** screen, click checkbox(es) for details that apply to this location. Click **Finish** button.

CTSMLIST / CTS401: Mast	er Facility List					
Create New Location	Select Existing Location to Edit	Edit Keys Report				Delete
< Previous	Selected Item	Location Detail	Description Other: AREA 1 BUILDING 1 ROOM	Jump To Contacts	(Save changes be Other	fore you jump) Finish >
		Off Normal-Check To Consider Location Off H Equipment-Check To Indicate Location is Adbestor-Check To Indicate that Asbestor C Toxic Metals-Check To Indicate Toxic Metal Beryllium-Check To Indicate that Beryllium JHA-Check To Exclude Location From View MAQ:Check To Endicate Location from uses Hide-Check To Hide Location from Entry Sc	-Normal (it will not be hidden if you have an IH Equipment Lab Or Field Office Whe ontaining Material determinations are con Containing Material such as Lead determin Containing Material determinations are co For HIW-IHA Selection 5 in CT5205 Facility Max Pounds reen Select Lists	an automated location interface) re Equipment is Stored apleted for this location nations are completed for this location mpleted for this location	n	

Print Master List Facility Report

Click Select Existing Location to Edit button.

Select a location from the list.

Click Report button.

CTS401: Mast	er Facility List						
Create New Location	Select Existing Location to Edit	Edit Keys Report					Delete
				Jump To	(Save changes b	before you jump)	
	•	•	•	•			
< Previous	Selected Ite	em Location Detai	I Description	Contacts	Other	Next >	
			Selected Item: AREA 1 BUILDING 1	ROOM 4			
	Location	AREA 1 BUILDING 1 ROOM 4					
	User Code	F000007					
	Site	SITE (use Edit keys to change	ge data on the Selected Item screen)				
	Company	COMPANY					

Report displays in a new browser tab.

Facility Report		
Location: Usercode: Site: Company:	AREA 1 BUILDING 1 ROOM 4 F000007 SITE COMPANY	
Location Detail		
Location Category:	OFFICE AREA	

Close browser tab when finished viewing.

Deleting A Location From The Master Facility List

Click Select Existing Location to Edit button.

CTSMLIST / CTS401: Mast	ter Facility List					
Create New Location	Select Existing Location to Edit	Edit Keys Report				Delet
				Jump To	(Save changes bef	ore you jump)
	•	•	•	•	•	
< Previous	Selected Iter	m Location Detail	Description	Contacts	Other	Next >
			Selected Item: AREA 1 BUILDING 1 R	OOM 5		
	Location	AREA 1 BUILDING 1 ROOM 5				
	User Code	F000009				
	<i>e</i> .	corr (use Edit keys to change d	lata on the Selected Item screen)			
	Site	SITE				
	Company	COMPANY				

Click **Delete** button.

ctsmust / CTS401: Master Facility List								
Create New Location	Select Existing Location to Edit	Edit Keys	Report					te
					Jump To	(Save changes before	e you jump)	
	•		•	•	•			
< Previous	Selected Ite	m	Location Detail	Description	Contacts	Other	Next >	
				Selected Item: AREA 51				
	Location	AREA 51						
	User Code	F000020						
	Site	SITE4	(use Edit keys to change data on th	e Selected Item screen)				
	Company	COMP4						

Click **OK** button in alert box to confirm delete.

Click CTSMLIST / breadcrumb to return to Master List Menu.

Chapter 2 – CTS402 Master Hazard List

Adding A New Hazard To The Master Hazard List

Click CTS402: Master Hazard List button.

Main Menu Metrics 🕑 Portal 🌝 Exposure Assessment 🕑 IH Pro	grams 🕑 JHA 💛 Checklist 🕑 Medical Surveillance	 Injury-Illne 	ess 🕑 HMIS 🌝 EDR 🕑) Toolkit 🕑 Master Lists 💟 🗡
Home 🏠				FAQ 🔮
What Would You Like To Do				
Click on Choice			Feature	Menu
Review and load HR information through an HR interface			CTS327	Master Lists
Create or edit a new person in the master personnel list			CTS403	Master Lists
Master List Entry and Edit				
CTS401: Master Facility List Create or edit a new location in the master facility list	CTS402: Master Hazard List Master Hazard List	ی د	CTS403: Master Personnel List reate or edit a new person in the master p	ersonnel list
CTS404: Master Unit List Master Unit List	CTS405: Master Code Table Master Code Table		TS407: Master Organization ID List faster Organization ID List	e

Click Create New Hazard button.

CTSMLIST /

CTS402: Master Hazard List

Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail	GHS and Specialty Lists	Edit Keys	Report		
< Previous	Selected Ite	m Ing	predients Attr Selected Item: No	ibutes Item Selected -	FI Please Creat	lags te or Select a Record	Syr

Enter text into *Hazard-Material*, *RECID*, *CAS* # text fields. Use pulldown menu to select *Primary Hazard Type*. Click **Save and Continue** button.

CTSMLIST / CTS402: Master Hazard List / CTS402 - Master Hazard Detail	
Cancel Save and Continue	
Hazard-Material Primary Hazard Type RECID CAS #	TOXIN NANOPARTICLE 1234567 (user shortcut code - will assign automatically if not entered) 89101112

Click **Next** button.

CTSMLIST / CTS402: Mas	ter Hazard List						
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail GHS	and Specialty Lists Edit I	Keys Report			Delete Hazard-Material
					Jump To	(Save changes be	fore you jump)
	•	•	•	•	•	•	
< Previous	Selected Item	Ingredients	Attributes	Flags	Synonyms	Other	Next >
			Selected Item:	TOXIN (1234567 89101112)		
	Hazard-Material	TOXIN		(use Edit)	eys to change data on the Selected Item	n screen)	
	CAS #	89101112					
	RECID	1234567					
	Hazard Type	NANOPARTICLE					

On the *Ingredients* screen, click **Add Ingredient** button.

CTS402: Ma	ster Hazard List							
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail GHS and Spe	ecialty Lists Edit Keys	Report			Delete Hazard-Materi	ial
					Jump To	(Save changes before you	ı jump)	
	Ø—	•	•	•	•			
< Previous	Selected Item		Attributes Ingredients: TOXIN (1	Flags 234567 89101112)	Synonyms	Other	Save >	
	Add Ingredient	Edit Percents				Delete Ingredient		
	<					>		
	No data found.							
	<					>		

Click **Select Ingredient** button to choose an ingredient.

Enter *Low Percent* and *High Percent* figures. Click **Calculate Average** button. Click **Save and Continue** button.

CTSMLIST / CTS402: Master Hazard List / CTS402 - Add/Edit Ingre	dient		
Cancel Save and Continue			
	Ingredient Low Percent High Percent Average Percent	Calculate Average	Select Ingredient

Click **Save** button.

CTSMLIST / CTS402: Mas	ter Hazard I	List								
Create New Hazard	Select Existing Haz	ard to Edit	Edit HHI Detail GHS a	nd Special	ty Lists	Edit Key	rs Report			Delete Hazard-Material
								Jump To	(Save changes before	you jump)
		<u></u>	•				•	•	•	
< Previous		Selected Item	Ingredients		Attri	outes	Flags	Synonyms	Other	Save >
					Ingred	ients: TOX	IN (1234567 89101112)			
	Ad	dd Ingredient	Edit Percents						Delete Ingredient	
	<								>	
		Edit Percent	Ingredient	Low %	High %	Avg %				
	0	1	(R)-(+)-1,2,4-BUTANETRIOL	8	50	29.0				
	<								>	

On the Attributes screen, enter data for *LEL*, *UEL*, *TQ* in *Lbs.*, *Reportable Qty* in *Lbs.*, *TPQ* in *Lbs.*, and *Molecular Weight* text fields. Click **Save** button.

CTS402: Mas	ter Hazard List							
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail	GHS and Specialty List	Edit Keys	Report			Delete Hazard-Material
						Jump To	(Save changes before	ore you jump)
	_		I		•	•	•	
< Previous	Selected Item	In	ngredients	Attributes	Flags	Synonyms	Other	Save >
			A	Attributes: TOXIN (1234567 89101112)			
	Lower Explosive Limit (LEL)							
	Upper Explosive Limit (UEL)		1					
	Threshold Quantity (TQ) in LBs							
	Reportable Quantity in LBs		<u> </u>					
	Threshold Planning Quantity (TPQ) in LBs							
	Molecular Weight							

On the *Flags* screen, click checkbox(es) to select flags.

Click Save button.



On the Synonyms screen, click Add Synonym button.

Enter text in *Synonym* text field.

Click Save and Continue button.

CTSMLIST / CTS402: Master Hazard List / CTS402 - Add Synonym	
Cancel Save and Continue	
	Synonym T2

Click **Save** button.

On the Other screen, click checkbox to Hide Hazard From Entry Screen Select Lists.

Click the Link Occupational Exposure Limit (OEL) button.

CTS402: Mas	ter Hazard List					
Create New Hazard	Select Existing Hazard to Edit	dit HHI Detail GHS and Spe	cialty Lists Edit Keys	Report		
					Jump To	(Save changes before
			 Image: A start of the start of	\sim		
< Previous	Selected Item	Ingredients	Attributes	Flags	Synonyms	Other
. The moust			Other: TOXIN (123	34567 89101112)		
		Hide Hazard From Entry Screen Se	lect Lists			
	Select Primary Exposure OEL For	HRA Product (OEL are entere	d in CTS044 of Exposure	e Assessment)		
	Link Occupational Exposure Limit (OEL					
<						>
<						>

Select an *OEL* from the list. Click the **Finish** button.

CTS402: Mas	ter Hazard List							
Create New Hazard	Select Existing Hazard to Edit Edit H	HI Detail GHS and Sp	ecialty Lists Edit Keys	Report			Delete Hazard-Materia	al
					Jump To	(Save changes before	you jump)	
< Previous	Selected Item	Ingredients	Attributes Other: TOXIN (123	Flags 84567 89101112)	Synonyms	Other	Finish >	
	H	de Hazard From Entry Screen S	elect Lists					
	Select Primary Exposure OEL For HRA	Product (OEL are enter	ed in CTS044 of Exposur	e Assessment)				
	Edit OEL					Clear OEL Link		

Editing A Hazard From The Master Hazard List

Click the Select Existing Hazard to Edit button.

CTS402: Mas	ter Hazard List							
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail GHS and Spo	ecialty Lists Edit Keys	Report			Delete Hazard	-Material
< Previous	Selected Item	Ingredients	Attributes	Flags - Please Create or Select a	Synonyms Record	Other	Next >	

Select a hazard from the list.

Use the **Jump To** pulldown menu to navigate to a specific tab to edit data.

CTSMLIST / CTS402: Mast	ter Hazard List						
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail GHS and Spe	cialty Lists Edit Keys	Report			Delete Hazard-Material
					Jump To	(Save changes before	you jump)
	Selected Item	Ingredients	Attributes	Flags	Synonyms	Other	
< Previous			Selected Item: TOXIN (1	234567 89101112)			Next >
	Hazard-Material	TOXIN		(use Edit keys to	o change data on the Selected Item s	creen)	
	CAS #	89101112					
	RECID	1234567					
	Hazard Type	NANOPARTICLE					

Click the Edit HHI Detail button.

CTS402: Master	Hazard List							
Create New Hazard Sele	ect Existing Hazard to Edit Edit HHI D	etail GHS and S	pecialty Lists Edit Keys	Report			Delete Hazard-M	laterial
c Draviaua	Selected Item	Ingredients	Attributes	Flags	Jump To	(Save changes before Other	e you jump)	
< Previous			Selected Item: TOXIN (1	234567 89101112)			Next >	
	Hazard-Material TOXIN			(use Edit keys to	change data on the Selected Item s	creen)		

Expand all submenus and enter/edit HHI details. Click **Save and Continue** button.

Click the GHS and Specialty Lists button.

CTSMUST / CTS402: Master H	azard List							
Create New Hazard Select	Existing Hazard to Edit Edit HHI D	Oetail GHS and Spec	cialty Lists Edit Keys	Report			Delete Hazard-Ma	aterial
< Previous	Selected Item	Ingredients	Attributes	Flags	Jump To Synonyms	(Save changes before Other	e you jump) Next >	
	Hazard-Material TOXIN		Selected Item, IOAIN	(use Edit keys to	change data on the Selected Item s	creen)		

Expand all submenus and enter/edit GHS and Specialty Lists details. Click **Save and Continue** button.

Print Master Hazard List Report

Click the **Report** button.

CTSHLIST / CTS402: Mas	ter Hazard List						
Create New Hazard	Select Existing Hazard to Edit Edit H	HI Detail GHS and Sp	ecialty Lists Edit Keys	Report			Delete Hazard-Material
					Jump To	(Save changes before	re you jump)
	•	•	•	•	•	•	
< Previous	Selected Item	Ingredients	Attributes	Flags	Synonyms	Other	Next >
			Selected Item: TOXIN	(1234567 89101112)			
	Hazard-Material TOXIN			(use Edit keys to	change data on the Selected Item	screen)	

Report opens in a new browser tab.

Hazard Profile Repor	t						
Material:	TOXIN						
CAS No:	89101112						
RECID:	1234567						
# Sample Results:	0						
# Inventory Containers:	0						
# HRA:	0						
# HPN:	0						
# Used as Ingredient:	0						
# EDR:	0						
lu							
Ingredient		Cas #	RECID	Low Percent	High Percent		Avg Percent
(R)-(+)-1.2.4-BUTANET	RIOL	70005-88-8	117	8	50		29.0
Synonyms							
Synonym							
T2							
Occupational Exposure	Limits (OEL)						-
HKA OEL Agent	Assessment Type	Result Type	OEL	Action Limit (AL)	Medical Action	Unit	Source
2-BUTANONE	PERSONAL AIR	S HOUR IWA	200			PPIVI	ACGIH 2016
2-BOTANONE	PERSONAL AIR	SILL	300			FFIVI	ACGIH 2010
Health Hazard Inform	nation (HHI) Detail						
Exposure Monitoring Requ	uired by Regulation or Procedure: No						
Health Surveillance Requir	ed by Regulation or Procedure: No						

Close browser tab when finished viewing.

Click CTSMLIST / breadcrumb to return to Master List Menu.

Deleting A Hazard From The Master Hazard List

Click the Select Existing Hazard to Edit button.

CTSHLIST / CTS402: Mas	ter Hazard List							
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail GHS and S	ipecialty Lists Edit Keys	Report			Delete Hazard-N	Vlaterial
< Previous	Selected Item	n Ingredients Se	Attributes	Flags - Please Create or Select a	Synonyms	Other	Next >	

Select a hazard from the list.

Click the **Delete Hazard-Material** button. Click **OK** button in alert box to confirm delete.

CTSMLIST / CTS402: Mast	ter Hazard List							
Create New Hazard	Select Existing Hazard to Edit	Edit HHI Detail	GHS and Specialty Lists	5 Edit Keys	Report			Delete Hazard-Material
						Jump To	Save changes before y	ou jump)
	•		•	•	•	•	•	
< Previous	Selected Item	Ing	redients J	Attributes	Flags	Synonyms	Other	Next >
			Sele	ected Item: TOXIN (1234567 89101112)			
	Hazard-Material	TOXIN			(use Edit keys to	change data on the Selected Item	screen)	
	CAS #	89101112						
	RECID	1234567						
	Hazard Type	NANOPARTICLE						

Click CTSMLIST / breadcrumb to return to Master List Menu.

Chapter 3 – CTS403 Master Personnel List Adding A New Person To The Master Personnel List

Click the CTS403: Master Personnel List button.

Main Menu Metrics 🕑 Portal 🕑 Exposure Assessment 📀 IH Programs 😒 JHA 📀 Checklist 💿 Medical Surveillance 😒 Injury-Illness 📀 HMIS 💿 EDR 😒 Toolkit 😒 Master Lip						
Home 🏠			FAQ			
What Would You Like To Do						
Click on Choice		Feature	Menu			
Review and load HR information through an HR interface		CTS327	Master Lists			
Create or edit a new person in the master personnel list		CTS403 Master Lists				
Master List Entry and Edit						
CTS401: Master Facility List Create or edit a new location in the master facility list	CTS402: Master Hazard List Master Hazard List	CTS403: Master Personnel List Create or edit a new person in the master pe	ersonnel list			
CTS404: Master Unit List Master Unit List	CTS405: Master Code Table Master Code Table	CTS407: Master Organization ID List Master Organization ID List				

Click Create New Person button.

CTSMLIST /

CTS403: Master Personnel List

Create New Person Select Existing Person to Edit Change Logon ID Edit Keys Report < Previous				
< Previous Job and Org Detail Selected Item: No Item Selected - Please Create or Select a Record	Create New Person	Select Existing Person to Edit	Change Logon ID	Edit Keys Report
	< Previous		Selected Item	Job and Org Detail Selected Item: No Item Selected - Please Create or Select a Record

Enter text into *Last Name, First Name, Badge ID,* and *Logon ID* text fields. Use pulldown menus to select *Site* and *Company*. Click **Save and Continue** button.

CTSMLIST / CTS403: Master Personnel List / CTS403 - Person Detail				
Cancel Save and Continue				
	Last Name First Name			
	Middle Name			
	Call Name Badge ID			
	Logon ID		(On	ly required for people who will log on Open Range)
	Site Company	COMPANY (COMPANY)	•	Select Company

Click the **Next** button.

On the *Job and Org Detail* screen, click Select **Job Title** button to select a job title. Click **Select Org ID** button to select an organization ID.

Click **Select Location** button to select a location.

Click **Select Person** button to select a supervisor.

Enter Email Address in text field.

Use pulldown menus to select Worker Status and Worker Sex.

Click Save button.

CTSMLIST / CTS403: Mas	ter Personnel List								
Create New Person	Select Existing Person to Edit	Change Logon ID Edit Keys	Report					Run Terminate Routine	Delete
		_		_	Jump To	٥	(Save changes b	efore you jump)	_
		Selected Item	J	bb and Org Detail		Other			
< Previous			Job and Org E	Detail: COX CHARITY 123456				Save >	
	Job Title			Select Job Title Clear					
	Organization			Select Org ID Clear					
	Location			Select Location Clear					
	Supervisor	> Select P	erson						
	Email Address								
	Worker Status	EMPLOYEE - ACTIVE							
	Worker Sex	UNKNOWN 0							

Use calendar buttons to select *Initial Hire Date*, *Last Hire Date*, or *Termination* date.

Click checkbox(es) to select *IH-Safety person*, *Off-Normal*, or *Inactive* options. Click the **Finish** button.

CTSMUST / CTS403: Master Personnel List							
Create New Person	Select Existing Person to Edit Change Log	on ID Edit Keys Report			Run Terminate Routine Delete		
			Jump To	(Save changes bef	fore you jump)		
< Previous	Selected Item	Jeb and Or Other: COX.CHA	g Detail RITY (123456)	Other	Finish >		
Initial Hire Date Initial Program Initial (Will not be hidden if you have an automated HR interface) Initial Person from Entry Screen Select Lists (Open Range considers these people as inactive)							
Delete Checked							
Q×	Go Rows 100 \$	Actions \sim					
1 - 1 of 1							
	Job Title	Approximate Start	Approximate End	Assignmen	nt Description		
	COMPUTER SUPPORT	18-JUL-2022		ADMIN COMPUTER SUPPORT			
1 - 1 of 1							

Editing A Person In The Master Personnel List

Click Select Existing Person to Edit button.

CTSMLIST / CTS403: Mas	ter Personnel List					
Create New Person	Select Existing Person to Edit	Change Logon ID	Edit Keys Report			
		Selected Item		lob and Org Detail		Other
< Previous		Selected Item	Selected Item: No I	tem Selected - Please Create or	Select a Record	ould

Use pulldown menu to toggle between **Active People** and **All People**. Select a worker from the list.

Click the Change Logon ID button.

CTSMLIST / CTS403: Mas	ter Personnel List			
Create New Person	Select Existing Person to Edit	Change Logon ID	Edit Keys Report	
				Jump To
		•	•	
< Previous		Selected Item	Job and Org Detail	01
			Selected Item: COX CHARITY 123456	

Enter New Logon ID in text field.

Alternatively, leave this field blank and click checkbox to **clear the user ID** (instead of change).

Click the Change UID button.

			Jump Io
	Change UID		×
m	Cancel		Change UID
	Current Logon ID New Logon ID]	
		Check here to clear (versus change) user login ID	

Click Edit Keys button.

CTSMLIST / CTS403: Mas	ter Personnel List								
Create New Person	Select Existing Person to Edit	Change Logon ID	Edit Keys	Report				Run Terminate Routine	Delete
					Jump To		• (Save changes b	efore you jump)	
< Previous		Selected Item		Job and Org Detail Selected Item: COX CHARITY 123456		Other		Next >	
	Last Name First	COX		(use Edit keys to change data on the Selected Item screen)					

Edit worker details.

Click Save and Continue button.

Print Master Personnel List Report

Select an existing worker.

Click **Report** button.

CTSMLIST / CTS403: Mas	ter Personnel List							
Create New Person	Select Existing Person to Edit	Change Logon ID	Edit Keys R	Report			Run Terminate Routine	Delete
					Jump To	(Save changes be	fore you jump)	
		•		•		-0		
< Previous		Selected Item		Job and Org Detail		Other	Next >	
				Selected Item: COX CHARITY 123456				

Report displays in a new browser window.

Safety and He	alth Informa	ation Summmary as of 1	8-JUL-2022				
Last Name:	сох						
First:	CHARIT	Y					
Badge ID:	123456						
Site:	SITE3						
Company:	СОМРЗ						
Job and Org	Detail						
Job Title:	COMPU	TER SUPPORT					
Job Category:	ITSUPP	ORT					
Organization:	ADMIN	ADMIN					
Location:	AREA 1	BUILDING 1					
Supervisor:	CARLEE	CARLEENA GRINER					
Email Address:	address	address@email.com					
Worker Status:	EMPLOYEE - ACTIVE						
Worker Sex:	FEMALE						
HR Position V	Vork History						
~ Start Date	~ End Date	Position Description					
18-JUL-2022	-	ADMIN COMPUTER SUPPORT					

Close browser tab when finished viewing.

Click CTSMLIST / breadcrumb to return to Master List Menu.

Deleting A Person From The Master Personnel List

Click Select Existing Person to Edit button.

Select a worker from the list.

Click **Delete** button.

				$\frac{1}{1}$			
Keys Report			Run Terminate Routine	Delete			
	Jump To						
Job and Org Detail Selected Item: IHSAFETYPRO,SANDY (IHSPBADGE)		Other	Next >				

Click **OK** button in alert box to confirm delete.



Click CTSMLIST / breadcrumb to return to Master List Menu.

Chapter 4 – CTS407 Master Organization ID List

CTS407: Master Organization ID List provides a means to add/edit an organization manually.

Adding A New Organization To The Master Organization ID List

Click CTS407: Master Organization ID List button.

Main Menu Metrics 🕑 Portal 🕑 Exposure Assessment 🕑 IH Programs 🕑	JHA 🕑 Checklist 🕑 Medical Surveillance 🕑 Injury-Illness 🕑 HMIS 🕑	EDR 🕑 Toolkit 🕑 Master Lists 🕑 Administration 🕑
Home 🏠		FAQ 🖗
• What Would You Like To Do		
Master List Entry and Edit		
CTS401: Master Facility List Create or edit a new location in the master facility list	CTS402: Master Hazard List	CTS403: Master Personnel List
CTS404: Master Unit List	CTS405: Master Code Table	CTS407: Master Organization ID List
Master Unit List	Master Code Table	Master Organization ID List

Click Create New Organization ID button.

Cr	Create New Organzation ID Edit Keys														
Act	Active Organization •														
,															
, Q,	Go Rows 100 \$ Actions														
1 - 6	1-6 of 6														
		Report	Edit Keys	Org Description	Org ID1	Org ID2	Org ID3	Org ID4	Org ID5	Org ID6	Skip on 599	Off-Normal	Hide		
0		Report	1	ADMIN	ADMIN										
0		Report	1	IHSL1	IHSL1										
0		Report	1	ITL1	ITL1										
0		Report	1	MAINL1	MAINL1										
0		Report	1	MEDICAL	MEDICAL										
0		Report	1	OPL1	OPL1										

Enter *Org ID Level 1* and *Org Description* in text fields. Click **Save and Continue** button.

CTSMLIST / CTS407: Master Organization ID List / CTS407 - Master Org ID Detail									
Cancel Save and Continue									
	Organization ID								
Org ID Level 1									
Level 2									
Level 3									
Level 4									
Level 5									
Level 6									
Org Description									

Editing An Existing Organization In The Master Organization ID List

Click radio button to select an organization. Click **Edit Keys** button.

CTSMLIST / CTS407: Master Organization ID List													
Create New Organzation ID Edit Keys													
Active Organization •													
<													
Q ~ Go Rows 100 \$ Actions ~													
1-60	of 6												
		Report	Edit Keys	Org Description	Org ID1	Org ID2	Org ID3	Org ID4	Org ID5	Org ID6	Skip on 599	Off-Normal	Hide
0		Report	1	ADMIN	ADMIN								
0		Report	1	IHSL1	IHSL1								
0		Report	1	ITL1	ITL1								
0		Report	1	MAINL1	MAINL1								
0		Report	1	MEDICAL	MEDICAL								
0		Report	1	OPL1	OPL1								
1-60	of 6												

Edit organization details. Click **Save and Continue** button.

Print Master Organization ID List Report

Click radio button to select an organization. Click *Skip on 599*, *Off-Normal*, or *Hide Checked* button(s). *Note: Clicking these buttons again will undo the action(s).*

CTS407: Master Organization ID List													
Cn	Create New Organization ID Edit Keys												
All	Organiza	ation	0										
0				Go	Rows 1	00 \$	Actions V						
1 - 6	of 6												
		Report	Edit Keys	Org Description	Org ID1	Org ID2	Org ID3	Org ID4	Org ID5	Org ID6	Skip on 599	Off-Normal	Hide
0		Report	1	ADMIN	ADMIN								
0		Report	1	IHSL1	IHSL1								
0		Report	1	ITL1	ITL1								

Deleting An Organization From The Master Organization ID List

Click checkbox to select an organization.

Click Delete Checked button.

Click OK button in alert box to confirm delete.

CTSI CT	CTSMLIST / CTS407: Master Organization ID List													
Cr	eate N	ew Organ:	zation ID	Edit Keys		Sk	Skip on 599 Off-			Hide (Checked	Delete Cheo	cked	
Act	ive Orga	anization	\$											
< Q	~			Go	o Rows 1	00 \$	Actions	/					>	
1 - 6	of 6													
		Report	Edit Keys	Org Description	Org ID1	Org ID2	Org ID3	Org ID4	Org ID5	Org ID6	Skip on 599	Off- Normal	Hide	
0		Report	1	ADMIN	ADMIN									
0		Report	1	IHSL1	IHSL1									
۲		Report	1	ITL1	ITL1									
0		Report	1	MAINL1	MAINL1									
0		Report	1	MEDICAL	MEDICAL									
0		Report	1	OPL1	OPL1									
1 - 6	of 6													

Click CTSMLIST / breadcrumb to return to Master List Menu.